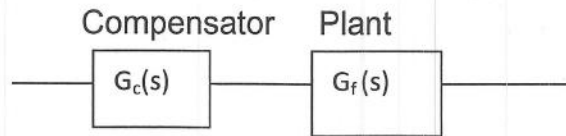


COMPENSATORS

To improve the performance of a given plant or system $G_f(s)$ it may be necessary to use a compensator or controller $G_c(s)$.



The requirements of a plant may be expressed in terms of

- (a) settling time (b) damping ratio (c) peak overshoot --- in time domain
- (d) phase margin or (e) gain margin ---- in frequency domain.

If the given plant does not satisfy 2 or 3 conditions specified from the above, a compensator circuit may be necessary to modify the overall plant characteristics (i.e. of $G_c(s) G_f(s)$) to satisfy the given specifications.

The controllers used are typically (other than P, I, D combination controllers)

Lead compensator – (to speed up transient response, margin of stability and improve error constant in a limited way)

Lag compensator – (to improve error constant or steady-state behavior – while retaining transient response)

Lead – Lag compensator – (A combination of the above two i.e. to improve steady state as well as transient).

Lead Compensator:- is so called since it adds phase angle so that the phase curve of the combined system is lifted above the -180° line so much as to provide the necessary phase margin. A compensator

$\frac{Ts+1}{\alpha Ts+1}$ gives a phase angle

$$\Phi_c = \tan^{-1} \omega \tau - \tan^{-1} \alpha \omega \tau.$$

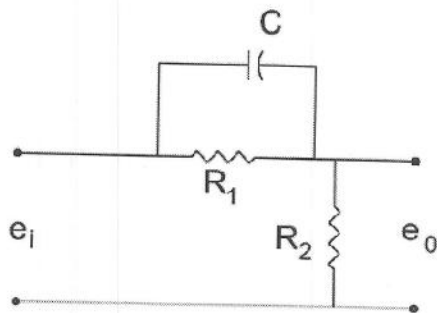
If $\alpha < 1$, then Φ_c is positive. (or lead).

In pole - zero form, it is given as

$$G_c = \frac{s+Z_c}{s+P_c} = \frac{s+\frac{1}{\tau}}{s+\frac{1}{\alpha\tau}} \text{ with } \alpha = Z_c/P_c$$

$$= \alpha \frac{(\tau s+1)}{(\alpha\tau s+1)} \text{ also gives a lead angle.}$$

Lead compensator can be realized with electrical or mechanical components



$$\frac{e_o}{e_i} = \frac{R_2}{R_2 + \frac{R_1}{1+R_1Cs}} = \frac{R_2}{R_1+R_2} \frac{(1+R_1Cs)}{1 + \frac{R_2}{R_1+R_2} R_1Cs} = G_c(s)$$

Letting $\tau = R_1 C$; and $\alpha = R_2 / (R_1 + R_2) < 1$

$$G_c(s) = \alpha \frac{(\tau s + 1)}{(\alpha \tau s + 1)} \quad (1)$$

with $\tau = B_1 / K_1$; $\alpha = K_1 / (K_1 + K_2)$

$$Y(s)/X(s) = \alpha (\tau s + 1) / (\alpha \tau s + 1)$$

The phase difference for $G_c(s)$ given by Eqn. (1) is $\phi_c = \tan^{-1} \omega \tau - \tan^{-1} \alpha \omega \tau$
or $\tan \Phi = \omega \tau (1 - \alpha) / (1 + \alpha \omega^2 \tau^2)$

$d\Phi/d\omega = 0$ gives the frequency for maximum phase difference as

$$\omega_m = \frac{1}{\tau \sqrt{\alpha}} \quad \text{which is the geometric mean of corner frequencies.}$$

The max. phase lead is given as $\tan \Phi_m = \frac{1-\alpha}{2\sqrt{\alpha}}$ or $\sin \Phi_m = \frac{1-\alpha}{1+\alpha}$

$$\text{or } \alpha = \frac{1 - \sin \Phi_m}{1 + \sin \Phi_m}$$

The maximum gain is $20 \log 1/\alpha$ at high frequency,

and the gain at ω_m is $G_c(\omega_m) = \frac{1}{\sqrt{\alpha}}$

$$\text{or } 20 \log G_c(\omega_m) = 10 \log \frac{1}{\alpha}, \text{ db}$$

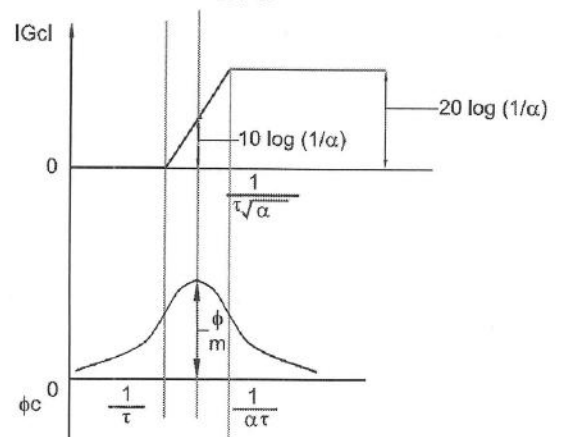
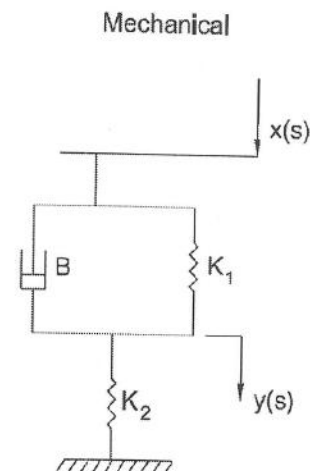
is the gain due to compensator at the mean frequency, where phase contribution is maximum.

Design of Compensator for a system

Design can be carried out

- (i) in frequency domain or (ii) in time domain using Root-locus

Both methods are explained – for lead & lag compensator cases.



Lead Compensator Frequency Response

Frequency domain approach

Lead Compensator : Design Procedure - Steps

i) For the given plant – determine K_v or K_a based on specification

ii) Draw Bode Plot and check whether adequate Φ is provided

If ξ is specified, find the required phase margin from approx relation

$$\xi = 0.01 \Phi_{\text{margin}} \text{ or } \Phi_{\text{margin}} = 100 \xi - \text{becomes the specified phase margin}$$

iii) Determine the phase lead to be introduced by controller as $\Phi_m = \Phi_s - \Phi_{uc} + \epsilon$

Where Φ_s is the specified phase margin, Φ_{uc} - phase margin of uncompensated system, and ϵ to account for shift of cross-over frequency.

iv) Determine α from $\alpha = \frac{1 - \sin \Phi_m}{1 + \sin \Phi_m}$

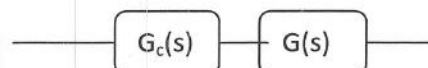
(If Φ_m is more than 60° , it is desirable to provide two identical networks each providing $\frac{1}{2}$ the phase)

v) Draw a line $10 \log 1/\alpha$ below 0, db on the uncompensated Bode plot and locate the corresponding frequency $\omega_m = 1/\tau\sqrt{\alpha}$;

vi) Determine τ , as α is known.

vii) Thus $G_c(s) = \frac{\tau s + 1}{\alpha \tau s + 1}$

Compensated system is $G_c(s) G_f(s)$



Example: Design a lead compensator for a system

$$G(s)H(s) = \frac{K}{s(s+1)(s+2)}$$

to satisfy $K_V = 10$ and damping ratio $\xi = 0.2$

Step 1: $K_V = \lim_{s \rightarrow 0} s G(s)H(s) = \frac{K}{2} = 10$; Hence $K = 20$.

Then $G(s)H(s) = \frac{20}{s(s+1)(s+2)}$

Also $\Phi_M = 100 \times \xi = 100 \times 0.2 = 20^\circ$

Step 2: Draw Bode plot

(AR curve by Asym. approximation
& Φ from formula $\Phi = -90 - \tan^{-1} \omega - \tan^{-1} \omega/2$)

$\Phi_{\omega=1} = -161^\circ$;

$\Phi_{\omega=2} = -198^\circ$

Step 3: Existing phase margin $= -22^\circ$

Phase ~~margin~~ ^{angle} to be provided by

Compensator $= \Phi_{M(\text{reqd})} - \Phi_{M(\text{existing})} + \epsilon$

or $\Phi_m = 20 - (-22) + 8^\circ = 50^\circ$

Step 4: $\alpha = \frac{1 - \sin \Phi_m}{1 + \sin \Phi_m} = \frac{1 - \sin 50^\circ}{1 + \sin 50^\circ} = 0.132$

Step 5: $-10 \log \alpha = -8.8$ db cuts the gain line
at $\omega = 3.5$ r/s, which is made the mean Corner frequency

Hence $\omega = 3.5 = \frac{1}{T\sqrt{\alpha}}$

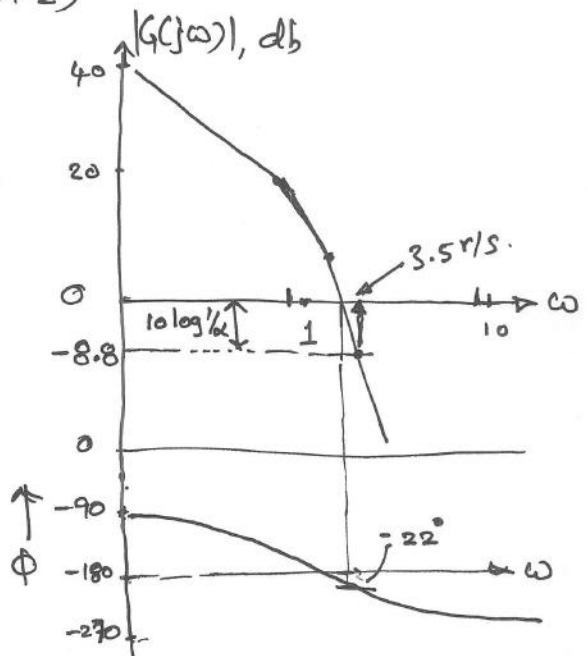
$T = \frac{1}{3.5\sqrt{0.132}} = 0.786$.

$\alpha T = 0.132 \times 0.786 = 0.104$

Step 6: The compensator (lead) is

$$G_c(s) = \frac{1+Ts}{1+\alpha Ts} = \frac{1+0.786s}{1+0.104s}$$

and T.F of Compensated _{plant} $= G_c(s)G(s) = \left(\frac{1+0.786s}{1+0.104s} \right) \left(\frac{20}{s(s+1)(s+2)} \right)$



Example (from Nagrath & Gopal) - To design a compensator for a system

$G(s) = \frac{K}{s^2(0.2s+1)}$ so that Acceleration Error Const. $K_a = 10$, and phase margin = 35°

i) $K_a = s^2 G(s)|_{s \rightarrow 0} = K = 10$. Hence choose $K = 10$

ii) Draw Bode Plot for $G(s) = \frac{10}{s^2(0.2s+1)}$.

Phase margin is -33° , system quite unstable.

Phase lead to be introduced by network

$$= 35^\circ - (-33^\circ) + \epsilon.$$

Chose ϵ 12 to 14° as gain slope in high.

Thus $\Phi_e = 35 + 33 + 14 = 82^\circ$.

Being high, two networks in tandem are

required with $\Phi_m = 82/2 = 41^\circ$ each.

iii) $\alpha = (1 - \sin 41^\circ)/(1 + \sin 41^\circ) = 0.21$

iv) Gain at mean frequency = $10 \log(1/\alpha)$, =
6.8 dB, for each network.

v) Gain of UC system is -6.8 dB at $\omega = 4.6$ r/s, where Φ is maximum.

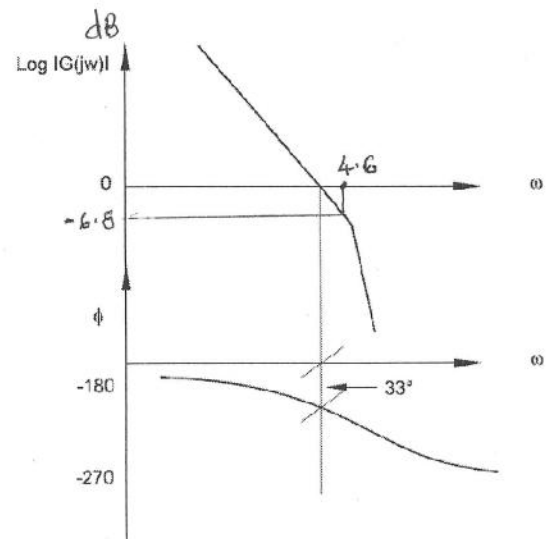
vi) Hence $\omega_m = 1/\tau\sqrt{\alpha}$

vii) $\tau = 1/\omega_m\sqrt{\alpha} = 1/4.6\sqrt{0.21} = 0.474$

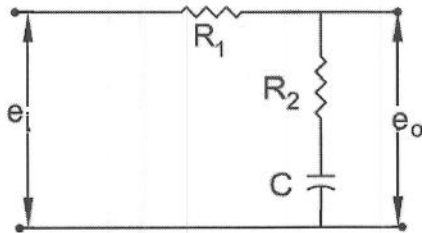
viii) $\alpha\tau = 0.21 \times 0.474 = 0.10$

$$\text{Hence, } G_e(s) = \frac{1+\tau s}{1+\alpha\tau s} = \left(\frac{1+0.47s}{1+0.103s} \right)^2$$

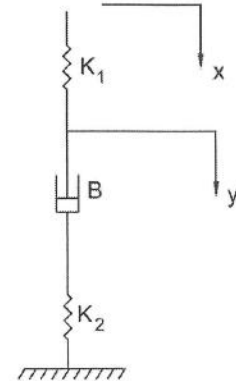
The compensated plant is $G_c(s) G(s) = \left(\frac{1+0.47s}{1+0.103s} \right)^2 \frac{(10)}{s^2(0.2s+1)}$



Lag Compensator can be realized as shown



Mechanical Equivalent for lag realisation



$$\frac{E_o(s)}{E_i(s)} = \frac{(R_2 + \frac{1}{sC})}{R_1 + R_2 + \frac{1}{sC}} = \frac{1 + \tau s}{1 + \beta \tau s}$$

Letting $\tau = R_2 C$; $\beta = (R_1 + R_2) / R_2 > 1$

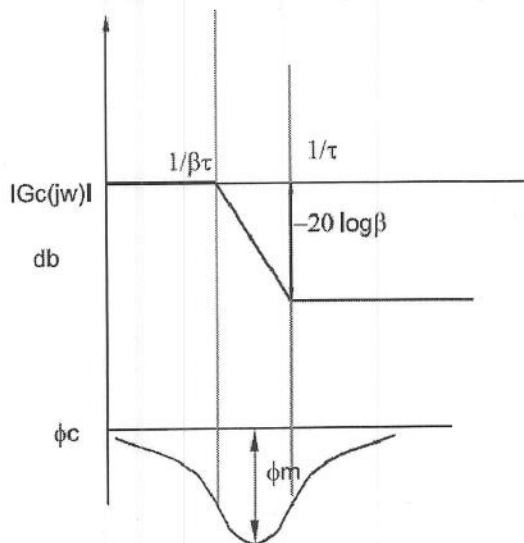
where $\tau = \frac{B}{k_2}$

The transfer function becomes $G_c(s) = \frac{1 + \tau s}{1 + \beta \tau s}$

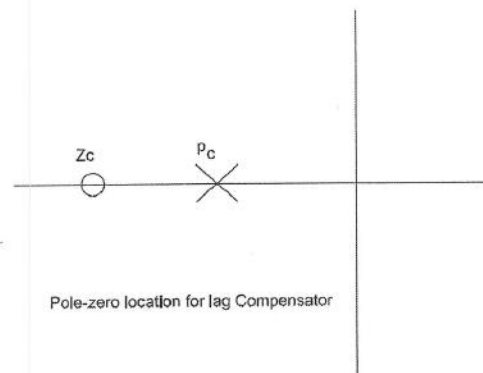
Or, pole zero form as $G_c(s) = \frac{1}{\beta} \left(\frac{s + \frac{1}{\tau}}{s + \frac{1}{\beta \tau}} \right) = \frac{1}{\beta} \frac{s + Z_c}{s + P_c} \rho = (K_1 + K_2) / K_1 > 1$

$\phi_c = \tan^{-1} \omega \tau - \tan^{-1} \beta \omega \tau$ which is -ve as $\beta > 1$

Hence the contribution to phase angle of $G_r(c)$ is negative



Bode Plot for lag Compensator



Pole-zero location for lag Compensator

Note: Relations for Φ_{\max} (at the geometric mean of $= \frac{1}{\beta \tau}$ & $= \frac{1}{\tau}$) etc. are similar to lead compensator.

Note: Addition of lag (or decreasing the phase difference) is undesirable. However, the characteristic taken advantage is - high frequency gain attenuation (reduction of gain by $20\log \beta$), at frequency where Φ due to $G_c(s)$ is very little.

Lag Compensator: Design Procedure

Lag compensator can be used only when there is a range of Φ more than -180° in $G(s)$, since phase lag increases due to it. The Compensator relies on reducing the gain of the compensated plant in the critical region to make it adequately stable.

- i) Find the open-loop gain necessary to satisfy the required condition
- ii) Find the frequency ω_{c2} when uncompensated system makes $\phi_2 = \phi_s + \varepsilon$ where ε is 5° to 15° to account for phase lag due to network
- iii) Measure the gain of UC system at ω_{c2} , and equate it to $20 \log \beta$ and find β .
Choose upper corner frequency $\omega_2 (= 1/\tau)$ of network one octave or decade below ω_{c2} , ($\omega_2 = \omega_{c2}/2$ ie. Octave or $\omega_{c2}/10$ for decade)

- iv) Knowing β & τ , $\omega_2 (= 1/\tau)$; $\omega_1 (= 1/\beta\tau)$; $G_c = \frac{1+\tau s}{1+\beta\tau s}$

Following example will clarify:

Example: Design a lag compensator so that the plant $G_f(s) = \frac{K}{s(s+1)(s+4)}$ meets the specifications: $\xi = 0.4$ and $K_v = 5$;

Solution:

Step1: $K_v = s G(s)|_{s \rightarrow 0} = K/4 \Rightarrow K=20$;

Using approximation $\rightarrow \phi_s = 100^\circ \xi$,

$$\phi_s = 0.4 \times 100 = 40^\circ$$

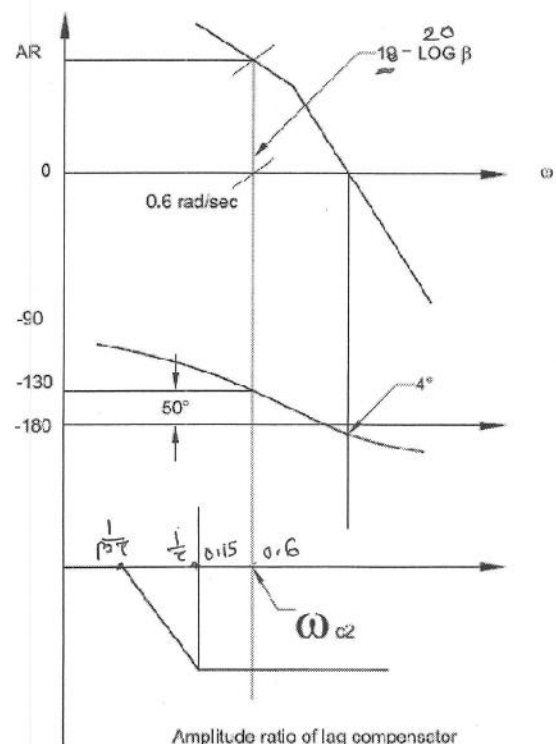
Step2: Bode plot for the system

$$G(s) = \frac{20}{s(s+1)(s+4)} \text{ is as shown.}$$

When amplitude ratio, in log terms $|G(j\omega)|$ is zero,

the Φ value is 4° below -180° ,

$\Phi < -180^\circ$ and the system is unstable.



Step 3: To the required $\Phi_s = 40^\circ$, add $\epsilon = 5^\circ$ to compensate for negative Φ_s .

$$\Phi = 40 + 5 = 45^\circ$$

Step 4: Frequency where $\Phi = -135^\circ$ is 0.6 rad/sec.

Choose ω_2 at 2 octaves less ,

$$\text{ie., } \omega_2 = 0.6/2^2 = 0.15 \text{ rad/sec} = 1/\tau$$

$$\text{ie., } \tau = 6.67$$

Step 5: Gain at this frequency = 18 dB, which has to become 0, when $\Phi = -135^\circ$

$$\text{Hence } 20 \log \beta = 18, \text{ or } \beta = 7.94$$

$$\beta \tau = 7.94 \times 6.67 = 53$$

Step 6: Hence the compensator to be implemented is

$$G_c(s) = \frac{1+\tau s}{1+\beta \tau s} = \frac{(1+6.67s)}{(1+53s)}$$

The compensated plant is

$$G_c(s) G(s) = \frac{(1+6.67s)}{(1+53s)} \frac{20}{s(s+1)(s+4)}$$

Compensator Design – Root Locus Approach (Time-domain)

Lead Compensator design procedure::

Translate the desired specifications into a dominant pair of complex poles in the Root Locus. (complex plane). If the given system $G_f(s)$ is such that $\angle G_f(s) \neq \pm 180^\circ$ at S_d then a compensator needs to be designed such that \angle

$$\angle G_f(s) G_c(s) = \pm 180^\circ \text{ at } S_d \text{ or } \angle G_c(s)_d = \pm 180^\circ - G_f(s)_d = \Phi \quad \text{----- (A)}$$

ie. the pole-zero pair of compensator have to contribute Φ .

From the above figure, we have from properties of Δ^s ,

$$z_c / \omega_n = \frac{\sin \gamma}{\sin(\pi - \theta - \gamma)} \text{ and } p_c / \omega_n =$$

$$\frac{\sin(\gamma + \Phi)}{\sin(\pi - \theta - \gamma - \Phi)}$$

$$\text{So that } z_c / p_c = \frac{\sin \gamma \sin(\pi - \theta - \gamma - \Phi)}{\sin(\pi - \theta - \gamma) \sin(\gamma + \Phi)}$$

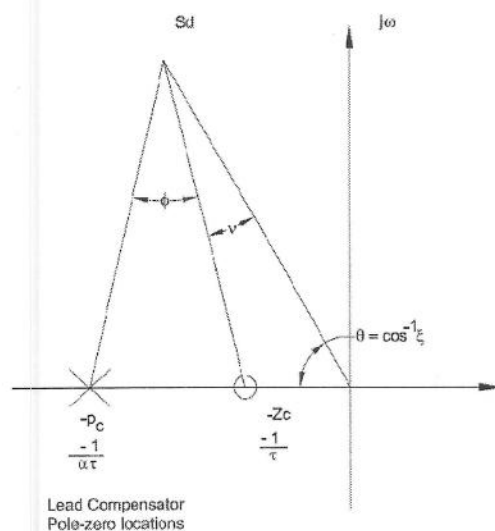
$$\Phi \text{ and } d\alpha/d\gamma = z_c / p_c = \sin \gamma$$

(to reduce the effect of gain due to compensator, it is desirable to have large α).

$$\text{which leads to } \gamma = \frac{1}{2} (\pi - \theta - \Phi) \quad \text{----- (B)}$$

Thus after locating S_d in the complex plane, knowing $\theta = \cos^{-1} \xi$, and Φ from (A), locate z_c from (B), as well as p_c

Knowing z_c and p_c , the compensator is $(s+z_c)/(s+p_c)$



Example – Lead Compensator design - Time domain

Design a compensator is give $\xi = 0.5$ and $\omega_n = 2$ for the system $G_f(s) = \frac{K}{s(s+1)(s+4)}$

Solution: Given the damping ratio $\xi = 0.5 (= \cos^{-1} \theta)$ and ω_n of the dominant complex pole pair, the point S_d to pass through the root locus of the compensated plant is

$$S_d = -\xi\omega_n \pm j\omega_n\sqrt{(1-\xi^2)} = -1 \pm j 1.73$$

$$\theta = \cos^{-1} 0.5 = 60^\circ$$

$$\Phi = -180 - G_f(S_d)$$

$$= -180^\circ - (-120 - 90 - 60) = 60^\circ$$

$$v = \frac{1}{2} (\pi - \theta - \Phi) = (\pi - 60 - 60)/2 = 30^\circ$$

However, locating z_c so that $\nu = 30^\circ$ makes Z_c coincide with the pole of $(-1, 0)$ of the given system.

Hence choose $Z_c = -1.2$ close to -1

Now draw OP_c so that angle $Z_c O$

$$P_c = \Phi = 60^\circ$$

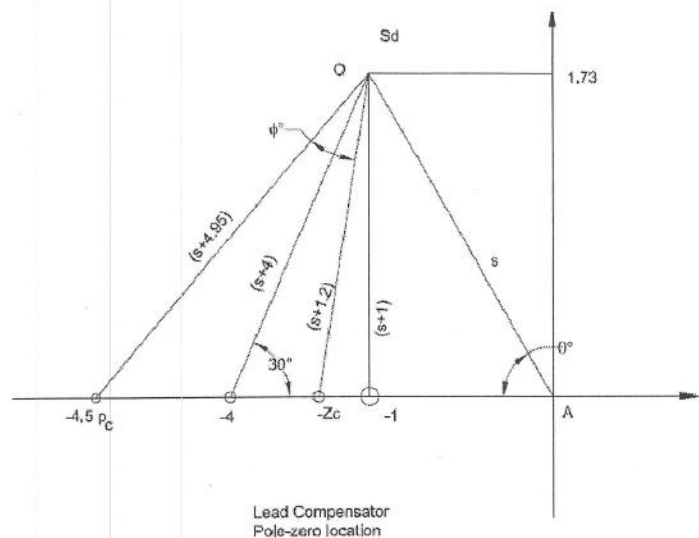
P_c cuts the real axis at -4.95 so that

$$G_c = \left(\frac{s + Z_c}{s + P_c} \right) = \frac{(s + 1.2)}{(s + 4.95)}$$

Also the gain at $S_d (= 1 + j 1.73)$ for the compensated system is

$K = |s| \cdot |s+1| \cdot |s+4| \cdot |s+4.95|/|s+1.2| = 30$, in which $|s|$, $|s+1|$ etc are the lengths of vectors which can be measured and substituted.

Hence compensated system = $G_c(s)G(s) = 30(s + 1.2) / s(s+1)(s+4)(s+4.95)$



Lag Compensator – Time Domain (or Root Locus approach)

Method: Lag compensator is designed when the steady – state response needs improvement, while transient performance is satisfactory.

As the transient performance is satisfactory, the technique lies in ensuring that the root locus passes through the same S_d as for the uncompensated system while the error constant is improved.

Therefore pole P is chosen close to origin and zero to its left so that $\beta = Z_c / P_c > 1$

where $\angle PSZ$ is 2 to 5°

and $\angle OSZ < 10^\circ$,

We can establish value of β using the following reasoning:

Gain of UC system at S_d

$$= K^{uc}(S_d) = \frac{|S_d| r \cdot |S_d + P_1| \cdot |S_d + P_2| \dots}{|S_d + Z_1| \cdot |S_d + Z_2| \dots}$$

$$\text{Also, } K^c(S_d) = \frac{|S_d| r \cdot |S_d + P_1| \cdot |S_d + P_2| \dots}{|S_d + Z_1| \cdot |S_d + Z_2| \dots} \times \frac{a}{b}$$

Since $a \cong b$, we have $K^{uc}(S_d) = K^c(S_d)$

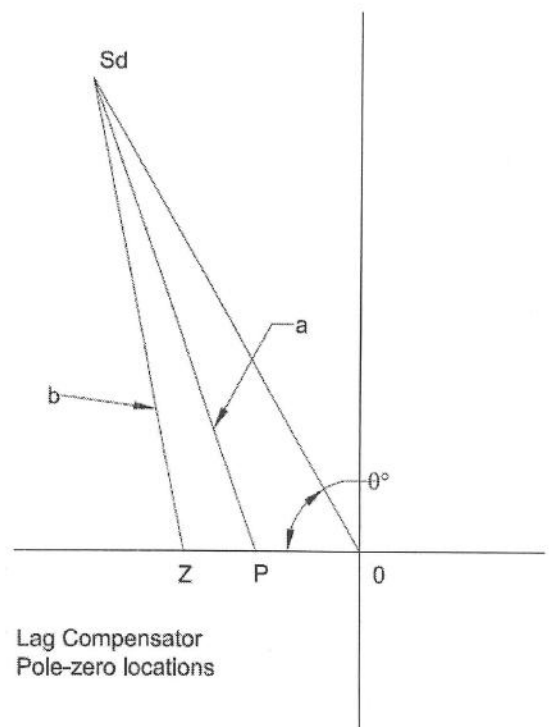
$$\text{Now, Error Constant } K_e^c = K^c(S_d) \frac{m Z_i}{n P_i} \times \frac{Z_c}{P_c}$$

$$= K^{uc}(S_d) \frac{m Z_i}{n P_i} \times \frac{Z_c}{P_c}$$

$$\cong K_e^{uc} \cdot \frac{Z_c}{P_c}$$

$$\text{Hence } \beta = \frac{Z_c}{P_c} = K_e^c / K_e^{uc}$$

Thus β can be chosen as the ratio of the expected Error Constant to the Error Constant of the given system



Example: Design a lag compensator for the system

$$G_f(s) = \frac{K}{s(s+1)(s+4)} \text{ to meet the following specs:}$$

Damping ratio $= \zeta = 0.5$; settling time $t_s = 10$ secs & $K_v \geq 5 \text{ sec}^{-1}$

Solution:

Step 1: From $t_s = 10 = 4/\zeta\omega_n \Rightarrow \omega_n = 4/10 \times 0.5 = 0.8$

Thus $S_d = -\zeta\omega_n + j\sqrt{1-\zeta^2}\omega_n = -0.4 \pm j0.7$
 S_d lies on the uncompensated system as well.

Step 2: At S_d , gain of the UC system is

$$K^{uc} = OS \times SA \times SB = 0.8 \times 0.9 \times 3.7 = 2.66$$

Velocity Error Constant of UC system

$$K_v^{uc} = |s G(s)| = 2.66/(1 \times 4) = 0.666$$

$$s \rightarrow 0$$

Step 3: Thus $\beta = K_v \text{ desired} / K_v \text{ existing}$

$$= 5/0.666 = 7.5$$

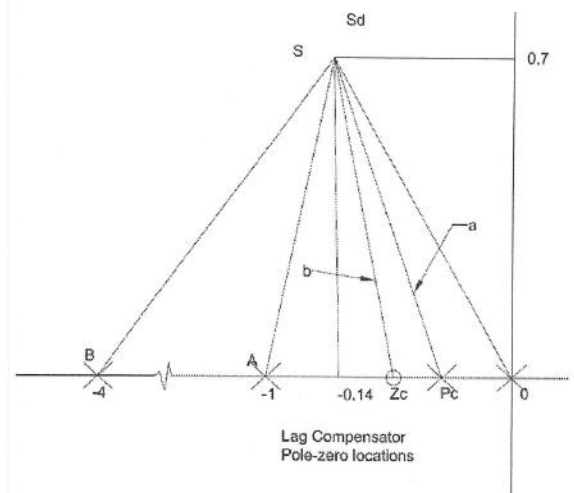
Say $\beta = 10$ to counter the effect of negative phase difference due to lag compensator.

Step 4: Now to locate the pole and zero,

Draw a line from S to Z_c so that $\angle OSZ_c = 60^\circ$. (small value)

Determine $OZ_e = 0.1$ (measure)

$$\text{Since } \beta = Z_c/P_c, P_c = Z/10 = 0.1/10 = 0.01$$



Also as the gain compensated system may be treated as the same as of UC system – in which case

$$G_f G_c = \frac{2.66(s+0.1)}{s(s+1)(s+4)(s+0.01)}, \text{ which is the Compensated plant transfer function}$$

$$\text{Or get } K = \frac{|OS| \cdot |SA| \cdot |SB| \cdot |SP_c|}{|SZ_c|} = 2.2 \text{ instead of } 2.66,$$

by measuring the line lengths from the figure.

** ** **